

# Roshik Rughoonauth

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## EDUCATION

### Memorial University of Newfoundland

*Bachelor of Commerce (Co-op)*

**GPA:** 3.7 / 4.0; Average 84.1%.

**St. John's**

Expected August 2024

### Alliance Française

Advanced Diploma of the French Language (DALF)

**Mauritius**

December 2018

## WORK & LEADERSHIP EXPERIENCE

### The Fund at Memorial University

*Portfolio Manager*

Sep 2021 – Present

- Guiding and supporting the development of analysts' research, finance, and communication skills along with the co-portfolio managers to ensure quality, charter compliance, and maximize returns.
- Evaluating and pitching equities using DCF modeling, EV/EBITDA and WACC sensitivity, UNPRI ESG framework, and comps valuation analysis to develop investment theses.
- During my time, the team grew by 32.174% at a Non-Annualized TWRR.

### Newfoundland and Labrador Government Department of Finance

*Financial Analyst (Co-op)*

May 2023 - Present

- Member of the Fixed Income Team.
- Built financial models analyzing the impact of complex financial instruments, such as convertible bonds, on the portfolio.
- Created daily KPI Reports to maximize exposure for the portfolio in terms of asset class and maximize tax savings through the use of Monte Carlo Simulations on the impacts of the external environment, such as a rise in interest rates.
- During my time as Financial Analyst, the team had a 1.15% alpha and beat expectations for the quarter by 0.15%.

### Bell Canada

*Financial Analyst (Co-op)*

Sep 2022 – Dec 2022

- Member of the M&A team.
- Regularly worked on the valuation section of the pitch deck through the extensive use of LBO, Three Statement Model, DCF, IPO and Sum of Parts Model, and secondly,
- Helped build a pool of comparative peers, analyzing business operations and market orientation.

### BDO

*Intern Staff Accountant*

Dec 2019 – Feb 2020

- Member of the External Auditor Team at one of the largest Insurance companies in Mauritius listed at about \$88M.
- Scrutinize their financial statements, and drafted advisory notes in regards to potentially litigious income or expense.
- Performed sensitivity and feasibility analysis of projects.

## ADDITIONAL INFORMATION

**Technical Skills:** Microsoft Excel, VBA Programming Language, Bloomberg, SAP, Oracle, Hyperion.

**Certifications & Training:** Marquee Group DCF & Financial Statements, Bloomberg Market Concepts

**Activities:** Treasurer at Rotaract of St. John's, Vice-President at Enactus Memorial, Vice President in Memorial Management, Consulting and Advisory club.

**Competitions/Awards:** Ocean Communities Climate Challenge Winner, Canadian AIG Award runner-up 2023, Semi-Finalist at Enactus Nationals 2023, Regional Champion Enactus 2023, Runner-up Regionals CFA Research Challenge 2023, Joe Riche Excellence in Investment Leadership 2023